

民用飞机工业国际论坛

11th Annual Civil Aircraft Industry International Forum 2021

5月20日至21日 中国·沈阳 May 20th-21st Shenyang, China 沈阳新都绿城喜来登酒店(沈中大街101-1号) Sheraton Shenyang South City Hotel, 101-1 Shenzhong Avenue

主办单位 / Hosted by

中国航空学会

Chinese Society of Aeronautics and Astronautics

承办单位 / Organized by

航空工业沈阳飞机工业(集团)有限公司 AVIC Shenyang Aircraft Corporation

协办单位 / Co-organized by

沈阳航空航天大学

Shenyang Aerospace University 上海广尧商务咨询有限公司 Galleon (Shanghai) Consulting Co.,Ltd

支持单位 / Supported by

辽宁省航空宇航学会

Liaoning Society of Aeronautics & Astronautics

中国航发沈阳发动机研究所

AECC Shenyang Engine Design Institute

中国航发沈阳黎明航空发动机有限责任公司

AECC Shenyang Liming Aero-engine Co., Ltd.

中国航发集团航空发动机动力传输重点实验室

Key Laboratory of Power Transmission Technology on Aero-engine,

Aero Engine Corporation of China

辽宁省航空发动机冲击动力学重点实验室

Key Laboratory of Impact Dynamics on Aero Engine, Liaoning Province



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行业背景 / Industry Background

波音预测未来20年航空客运量每年将平均增长4%,到2039年,全球民航机队将从目前的25900架增加到48400架。增长的重心是亚洲,尤其是中国——未来20年,中国民航业将新增8600架客机交付。

需要格外注意的是,与去年的预测报告相比,即便多个数据都呈下跌之势,但涉及到中国的几组数据则罕见的不降,反升——显然,这样的结论是基于在我国较好的疫情控制措施下,国内复工复产程度已经领先全球,国内民航市场正在迅速复苏等多方面利好而做出的,也正是这些不断增长的实际需求为我国航空工业的发展创造了广阔的市场空间。

一方面,国际和国内强有力的市场需求为我国民用航空提供了巨大的发展空间。另一方面,近几年民用航空产业受到国家的高度重视,出台了一系列相关的政策和措施,大大促进了我国民机的快速发展。2021年中国商飞将完成"三个一"的阶段性任务,并且国内的转包生产业务也被大力的发展。

未来10年是加快中国航空工业快速发展的关键时期,也是航空工业实现跨越发展的攻坚时期。抓住时机,瞄准目标,借助国内政策的良好趋势以及开放的国内外合作,为航空工业的发展贡献力量。

Boeing forecasts that passenger traffic will grow by an average of 4% a year over the next 20 years and that the global civil aviation fleet will grow from 25,900 today to 48,400 by 2039. The centre of growth is In Asia, and particularly In China, where 8,600 new aircraft will be delivered over the next 20 years.

Need to be noted that compared with last year's forecast, even more data is a trend of decline, but involves several groups of data are rare in China do not drop, obviously, the conclusion is based on prevention control measures of COVID-19 in our country, the domestic has been leading the global return to work and production level, the domestic civil aviation market is good in many aspects and make a vigorous recovery. It is also these increasing actual demand for the development of China's aviation industry to create a broad market space.

On the one hand, strong international and domestic market demand for China's civil aviation has provided a huge development space. One the other hand, the civil aviation industry has been highly valued by the country in recent years, and a series of related policies and measures have been introduced, which have greatly promoted the rapid development of China's civil aircraft. COMAC will complete the Phased task of "Three - One" in 2021, and the domestic subcontract production business will also be vigorously developed.

The next 10 years will be a crucial period for accelerating the rapid development of China's aviation industry and a crucial period for realizing leapfrog development of the aviation industry. Seize the opportunity, aim at the target, with good domestic policy trends and open domestic and foreign cooperation to contribute to the development of the aviation industry.





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主机厂

中航沈飞民用飞机有限责任公司

AVIC SAC Commercial Aircraft Company Limited

承担ARJ21飞机的"吊挂、尾段、方向舵、无线电架、电源中心、全机 电缆"的研制任务,承担C919大型客机"后机身" "垂直屋彈" "发动机吊挂"、"APU舱门"等机体结构的制造,空客A220项目 Responsible for the development of the ARJ21 on "Hanger, End-piece, Rudder, Radio frame, Power center, Whole machine cable": Responsible for the construction manufacture of the C919 on "Rear fuselage, Vertical tail, Engine hanger, APU cabin door"; Airbus A220 project, etc.

大连锦晟精密机械有限公司

Dalian Jinsheng Precision Machinery Co., Ltd.

辽宁瀚海工业机电设备有限公司

Liaoning Hanhai Industrial Electromechanical Equipment Co., Ltd

辽宁锐翔通用飞机制造有限公司

Rhyxeon General Aircraft Co., Ltd.

沈阳宝隆飞机零部件有限公司

Shenyang Baolong Aviation Parts Manufacturing Co., Ltd.

沈阳国泰飞机制造有限公司 Shenyang Guotai Aircraft Manufacturing Co.,Ltd. 沈阳航空制造有限公司

外协企业

Shenyang Aviation Manufacturing Co., Ltd.

沈阳市航达航空机械制造有限公司

Shenyang Hangda Aviation Machinery Manufacturing Co., Ltd.

沈阳天汽模航空部件有限公司

Shenyang Tianqimo Aviation Components Co., Ltd.

沈阳两子航空产业有限公司

Shenyang XiZi Aviation Industry Co., Ltd.

沈阳兴航航空科技有限公司

Shenyang Xinghang Aviation Manufacturing Co., Ltd.

中航西飞民用飞机有限责任公司

AVIC XAC Commercial Aircraft CO.,LTD

支线客机(新舟60、新舟600、新舟700)、民用货机(新舟60D)、 多用途飞机(新舟60E)、公务飞机(新舟60B)

Regional Aircraft (MA60, MA600, MA700), Civil Cargo Aircraft (MA60D), Multipurpose Aircraft(MA60E), Business Aircraft (MA60B), etc.

西安驰达飞机零部件制造股份有限公司

Xi'an Chida Aircraft Parts Manufacturing Co.,Ltd

西安兴航航空制造有限公司

Xi'an Xinghang Aviation Manufacturing Co.,LTD

西安华航数控设备有限公司

Xi'an Huahang CNC Equipment Co.,LTD

西安市康铖机械制造有限公司

Xi'an Knagcheng Machinery Manufacturing Co.,Ltd

西安鑫旌航空科技有限责任公司

Xi'an Xin Jing Aviation Technology Co.,Ltd

西安嘉业航空科技有限公司

Xi'an Jiaye Aviation Technology Co.,Ltd

西安泽达航空制造有限责任公司

Xi'an Zeda Aviation Manufacturing Co.,LTD

西安融达铝合金线材有限公司

Xi'an Rongda Aluminum Alloy Wire Co.,LTD

渭南市嘉木精密制造有限公司

Weinan Jiamu Precision Manufacturing Co.,LTD

陕西华昌航空科技有限公司

Shanxi Huachen Aviation Technology Co.,LTD

西安市鹰航机械制造有限责任公司

Xi'an Yinghang Machinery Manufacturing Co.,LTD

西安智汇航空科技有限公司

Xi'an Zhihui Aviation Technology Co.,LTD

哈尔滨广联精密机械制造有限公司

Harbin Guanglian Precision Machinery Manufacturing Co.,LTD

航空工业成都飞机工业(集团)有限公司

AVIC Chengdu Aircraft Industrial (Group) Co.,LTD

天翅-1无人机、大型客机C919、新支线客机ARJ21、大型水陆两栖飞 机AG600机头的研制生产

Sywing -1 UAV, C919 project, ARJ21 project; Development & production of Amphibious aircraft AG600, etc.

成都爱乐达航空制造股份有限公司

Chengdu ALD Aviation Manufacturing Co.,LTD

加德纳航空科技有限公司

Gardner Aviation Technology Co.,LTD

四川明日宇航工业有限责任公司

Sichuan Future Aerospace Industry Co.,LTD

西子联合

Xizi UHC

航空工业江西洪都航空工业集团有限责任公司

AVIC Jiangxi Hongdu Aviation Industry Group Co.,Ltd

教练机谱系、飞行训练效能、航空转包(C919、 B747-8、GR787)、 智能产品

Trainer pedigree, Flight training effectiveness, Aviation subcontracting(C919, B747-8, GR787), Intellectual product, etc.

中航贵州飞机有限责任公司(非民营) AVIC Guizhou Aircraft Co.,LTD

中国航空工业昌河飞机工业(集团)有限责任公司

AVIC Changhe Aircraft Industry (Group) Corporation Ltd AC311、AC311A、AC313、C919大型客机前缘缝翼和后缘襟翼两大部 段的研制、波音767-300BCF固定翼飞机转包、波音767-300BCF客改 货、波音787方向舵

Development of leading edge slat and trailing edge flap in civil aircraft on C919, AC311, AC311A, AC313; Boeing 767-300BCF Fixed-wing subcontracting; Boeing 767-300BCF freighter conversion services; Boeing 787 rudder, etc.

江西昌兴航空装备股份有限公司

Jiangxi Changxing Aviation Equipment Co.,LTD

航空工业哈尔滨飞机工业集团有限责任公司

AVIC Harbin Aircraft Industry Group Co.,LTD

直升机 (AC312E(H425-100)、AC352) 、固定翼飞机 (运12E、运 12F) 、复合材料

Helicopter(Ac312E(H425-100), AC352); Fixed-wing aircraft(Y-12E, Y12F); Composite, etc.

哈尔滨哈飞实业发展有限责任公司

Harbin Hafei Industrial Development Co., Ltd

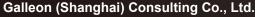
中航工业陕西飞机工业(集团)有限公司 AVIC Shaanxi Aircraft Industry (Group) Co.,LTD

运8系列飞机、夹具、模具、刀具

Aircrafts Y-8; Fixtrue; Molds; Cutters, etc.

西安晨騰航空科技股份有限公司 Xi'an Chenxi Aero Technology Co., Ltd











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CAIIF 2019 Speakers

OPENING CEREMONY



WANG Ang Deputy Director of Former Ministry of Aviation Indust



WANG Chengkuan



DAY ONE



Chinese Society of Aeronautics

SHI Jingmin



Sarbhpreet Singh SAWHNEY Federal Aviation Administration



Xi'an Aircraft Certification Center of China Civil Aviation Airworthiness Certification



ZHU Zhenjun Aviation Industry Corporation of China, Ltd.



Deputy Director of Civil Aviation AVIC Xi' an Aircraft Industry



ZHANG Wei Head of Flvable Procurement Airbus China



LU Libo Chief Quality Officer, Chief Quality Engineer of MA700 AVIC XAC Commercial Aircraft CO., Ltd.



DONG Pengsheng Exclusive Expert **AVIC The First Aircraft Institute**



Sean XIE Marketing Manager Commercial Aviation **Embraer China**



WANG Baolin Deputy Chief Engineer AVIC HAIG Aircraft Design and esearch Institute

Steel ZHANG

DAY TWO



XIE Ansheng First-level Expert of Manufacturing Technology, General Technologist of MA700



Second-level Expert of Aircraft Requirements Definition and

AVIC XAC Commercial Aircraft



COMAC Shanghai Aircraft Manufacturing Co., Ltd

WANG Fei

MA Cunbao Professor Executive Deputy Director of Shaanxi Collaborative Innova Center of General Aircraft Northwestern Polytechnical University



Aurélien **LAFFFFORGUE** Diab Ltd.



LUO Linyin Vice Chief Engineer, Vice Chief Designer of AG600 Zhuhai General Aviation R&D nd Manufacturing Base



Chinese Aeronautical Radio Electronics Research Institute JIA Xiaopeng

ZHOU Qing



Flight Test Chief Engineer of MA700 Chinese Flight Test Establishment

eputy General Manage



Technical Director Nancal Technology Co., Ltd

WU Yonglin

ienior Engineer ienior Director of Science & iechnology And Informatization AVIC SAC Commercial Aircraft

Panel Discussion







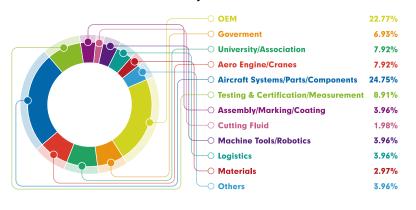
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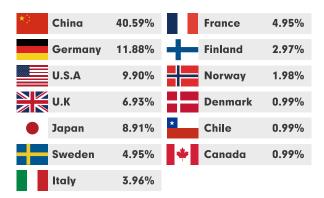
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CAIIF 2019 Attendees

Attendees by Business



Attendees by Location



Attendees by Business

Chairman/President/General Manager	7.53%	Technician/Assistant	12.67%
Vice President/Deputy General Manager	15.41%	Lecturer/Ph.D	6.16%
Director/Deputy Director/Head of BD	17.81%	Consultant/Counselor	7.19%
Chief Engineer/Deputy Engineer	11.99%	Others	1.71%
Marketing/Technical/Product Manager	19.52%		

Testimonials

This forum is very valuable for the development of China's aviation industry —AVIC HARBIN AIRCRAFT INDUSTRY GROUP CO.,LTD.

> Very consistent with the theme of current green aviation, intelligent manufacturing —China Gas Turbine Establishment

CAIIF brings together all the amazing Civil Aircraft developments of China. From technological, commercial but also strategical point of view.

-Zollner Elektronik AG





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议题 / Topics (拟定 / Draft) DAY ONE

刘高倬 LIU Gaozhuo

名誉理事长 Honorary President

中国航空学会

Chinese Society of Aeronautics and Astronautics

待定 TBA

沈阳市人民政府相关领导

Senior Leader, Shenyang Municipal People's Government

论坛主席: 耿汝光

Forum Chairman: GENG Ruguang 中国航空工业集团有限公司原副总经理

Former Vice President, Aviation Industry Corporation of

China, Ltd.

邓玉东 DENG Yudong 党委书记,董事长 President 中航沈飞民用飞机有限责任公司

AVIC SAC Commercial Aircraft Company Ltd.

<主旨演讲 Keynote Speech>

论坛开幕式&领导致辞

Opening Ceremony & Leader Address

聚焦"十四五"规划和二〇三五年远景目标,加快推动航空工业科技创新,促进民用飞机经济高质量发展

Focus on the China's 14th Five-Year Plan for National Economic and Social Development and Long-Range Objectives Through the Year 2035, Accelerate The Scientific And Technological Innovation Of The Aviation Industry And Promote High-Quality Development Of The Civil Aircraft Economy

工信部装备工业二司

Equipment Industry II of MIIT

新国情下CCAR-23部飞机的适航审定思考

Consideration On Airworthiness Certification Of CCAR-23 Aircraft Under New National Conditions 张磊 ZHANG Lei

副主任兼总工程师 Director-Deputy and Chief Engineer

中国民用航空沈阳航空器适航审定中心

Shenyang Aircraft Airworthiness Certification Center of CAAC

茶歇与自由交流/Coffee Break & Networking

重点落实装备发展、科技创新、产业发展,实现民机行业"十四五"高质量开局 (拟定)

Focus On Equipment Development, Scientific And Technological Innovation, And Industrial Development To Achieve a High-Quality Start To The 14th Five-Year Plan For The Civil Aircraft Industry (Draft)

朱振军 ZHU Zhenjun

民机产业部副部长

Vice Minister of the Civil Aircraft Industry Ministry

中国航空工业集团有限公司

Aviation Industry Corporation of China (AVIC)

后疫情时代,转包市场分析及卓越竞争力培养

Subcontract Market Analysis And Excellent Competitiveness Development In Post-Covid-19 World

陈宏峰 CHEN Hongfeng 副总经理 Vice President

中航沈飞民用飞机有限责任公司

AVIC SAC Commercial Aircraft Company Ltd.

立足国内大循环、促进国内国际双循环,分析国产民机供应链的合作与发展 Based On Development Pattern Where Domestic And Overseas Markets Reinforce Each Other With The Domestic Market As The Mainstay, Analyze The Cooperation And Development Of Domestic Civil Aircraft Supply Chain

朱建新 ZHU Jianxin (待定/To Be Confirmed)

副总经理 Vice President 中航西飞民用飞机有限责任公司

AVIC XAC Commercial Aircraft Co., Ltd.

面对复杂的国际形势和严峻的疫情影响,概述全球供应链的管理和发展所面临的挑战 Deliver An Overview On The Challenges Relating To The Management And Development Of a Global Supply Chain Under The Complex International Situation And Epidemic Situation

万艾柏 Albert VARENNE

采购总经理,中国&东亚区

Head of Regional Procurement Office, China & East Asia 空中客车 Airbus

话题待定

TBA

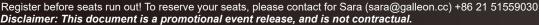
Craig ABLER

亚洲区供应链副总裁 Supply Chain Asia Director

波音公司 Boeing











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议题 / Topics (拟定 / Draft) DAY ONE

加强国内外交流合作,大力发展民用飞机多货源并行

Strengthen Exchanges And Cooperation At Internal And Abroad, And Strive To Develop Multiple Sources Parallel For Civil Aircraft

待定 TBA

采购与供应商管理部

Purchasing and Supplier Management Department

中国商用飞机有限责任公司

Commercial Aircraft Corporation of China, Ltd (COMAC)

自助午餐与午休/Luncheon Buffet & Break			
基于模型的系统工程在民机研发中的应用实践和发展趋势 Application Practice And Development Trend Of MBSE In Civil Aircraft R&D	曾文 ZENG Wen 总经理 President 航空工业信息技术中心(金航数码科技有限责任公司) AVIC Digital Center (AVIC Digital Corporation Ltd.)		
直升机数字化协同研制 Collaborative Development Of Helicopter Digitalization	吴小文 WU Xiaowen 副总经理,总工程师 Vice President, Chief Engineer 航空工业昌河飞机工业(集团)有限责任公司 AVIC Changhe Aircraft Industry (Group) Corporation Ltd.		
航空工业大变局下的思考与应对 Reflection And Response Under The Great Change Of Aviation Industry 要点 / Bullet Point 航空器研发过程中,数字化系统的应对方案 Solutions For Digital Systems During Aircraft Development 信息化创新发展对航空产业的影响 Influence Of Information Innovation And Development On Aviation Industry	赵文功 Weldon ZHAO 大中华区首席技术官 Innovation Technical Officer, Greater China 达索析统(上海)信息技术有限公司 Dassault Systemes		

茶歇与自由交流/Coffee Break & Networking

数字化转型在民机研制过程中的应用及发展趋势

The Application And Development Trend Of Digital Transformation In

The Research Development Of Civil Aircraft

要点 / Bullet Point

---结合项目实例,探讨数字化转型实践 The Practice Of Digital Transformation Is Discussed With Project Examples

---制造及制造技术管理数字化 Manufacturing And Manufacturing Technology Management Digitization

刘欣 LIU Xin

总工艺师 Chief Technologist

航空工业哈尔滨飞机工业集团有限责任公司 AVIC Harbin Aircraft Industry Group Co.,Ltd.

---直升机数字化工艺设计 Helicopter Digital Process Design

话题待定 海克斯康测量技术 (青岛) 有限公司 TBA Hexagon's Manufacturing Intelligence Division 商用支线飞机技术趋势与供应链新需求 谢威 Sean XIE Technology Trends And New Supply Chain Demand Of Commercial 市场经理 Marketing Manager Regional Aircraft 巴西航空工业公司 Embraer China 要点 / Bullet Point 供应商战略布局 / Supplier Strategic Layout 小组讨论/Panel Discussion 面临的挑战和机遇 / Challenges and Opportunities 民用飞机产业的复兴之路 产业集群化发展 / Industrial Clusters Development Transformative Recovery of the Civil Aircraft Industry 科技创新,合作共赢 / Scientific And Technological Innovation And Win-Win

Cooperation 第一天论坛结束/End of Day One







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议题 / Topics (拟定 / Draft) DAY TWO

结合国内/外民机转包合作,配合科技创新目标,探析飞机部件装配工艺升级 与制造能力提升

Combined With Domestic/Foreign Civil Aircraft Subcontract Cooperation, With The Goal Of Scientific And Technological Innovation, To Explore The Aircraft Subassembly Process Upgrading And Manufacturing Capacity Improvement

屈广浩 QU Guanghao 总经理助理 Assistant to President 中航沈飞民用飞机有限责任公司 AVIC SAC Commercial Aircraft Company Ltd.

突破先进装备创新技术,促进航空产品数控工艺领先发展 Breakthrough Advanced Equipment Innovation Technology, Promote The Leading Development Of Aviation Products Numerical Control Process

要点 / Bullet Point

- ---领先数控加工工艺分享 Leading CNC Machining Technology Sharing
- ---先进设备需求的分析 Analysis Of Advanced Equipment Requirements
- ---数字化加工工艺未来的发展方向 Future Development Direction Of Digital Processing Technology

牟文平 MU Wenping

数字化制造中心/数控加工厂厂长

Director of Digital Manufacturing Center/CNC Machining Plant 航空工业成都飞机工业(集团)有限责任公司

AVIC Chengdu Aircraft Industrial (Group) Co., Ltd.

C919大型客机人机共融柔性装配线规划

Planning of Man-computer Symbiosis Flexible Assembly Line on C919 Large Passenger Aircraft 陈曦 Simon CHEN

科技管理部副部长 Deputy Director of Scientific Administrative Department

中国商飞上海飞机制造有限公司

COMAC Shanghai Aircraft Manufacturing Co., Ltd.

打造数字企业,助力领先创新

Build Digital Enterprises And Promote Leading Innovation

宁俊义 NING Junyi 制造数据中心副主任

Deputy Director of Manufacturing Data Center

航空工业沈阳飞机工业(集团)有限公司 AVIC Shenyang Aircraft Corporation

大型客机蒙皮制造生产工艺的研究与规划

Research And Planning Of Large Passenger Aircraft Skin Manufacturing Technology

熊光利 XIONG Guangli 制造工程部副总工艺师

Deputy Technologist of Manufacturing Engineering

Department

航空工业江西洪都航空工业集团有限责任公司

AVIC Jiangxi Hongdu Aircraft Industrial (Group) Co., Ltd.

茶歇与自由交流/Coffee Break & Networking

话题待定 TBA

宋永辉 Franz SONG 战略项目经理 Strategic Project Manager 山高刀具(上海)有限公司 Secotools

开展5G+智慧航空试验,提升信息技术对试飞业务的支撑引领,促进5G技术与

航空工业的深度融合(拟定)

5G+ Smart Aviation Test, To Enhance The Support And Leadership Of Information Technology For Test Flight Business, And Promote The Deep Integration Of 5G Technology And Aviation Industry (Draft)

张虎龙 ZHANG Hulong

技术中心副主任,测试所所长 Deputy Director of Technical Center, Director of Testing

Institute

中国飞机试验研究院 Chinese Flight Test Establishment

大型复合材料壁板构件研制技术

Development Technology Of Large Composite Panel Structure Member

梁禄忠 LIANG Luzhong

复材中心主任 Director of Composites Center 航空工业沈阳飞机工业(集团)有限公司 AVIC Shenyang Aircraft Corporation

自助午餐与午休/Luncheon Buffet & Break

高性能钣金件精准成形新方法及航空领域的应用

New Precision Forming Method Of High Performance Sheet Metal And Its Application In Aviation Field 高铁军 GAO Tiejun

教授、博士生导师 Professor, Ph.D.supervisor 航空制造工艺数字化国防重点学科实验室副主任

Deputy Director of Key Laboratory of Fundamental Science for National Defence of Digitization of Aviation Manufacturing Process

沈阳航空航天大学 Shenyang Aerospace University

航空发动机自动化叶片抛光技术的研究与应用

Research And Application Of Automatic Blade Polishing Technology For Aero-engine

待定 TBA

中国航发沈阳黎明航空发动机有限责任公司 AECC Shenyang Liming Aero-engine Co., Ltd.

航空工业先进制造工艺及智能化新技术

Advanced Manufacturing Technology And Intelligent New Technology In Aviation Industry

赞助发言机会

Sponsor Opportunity

茶歇与自由交流/Coffee Break & Networking

参观考察(参观地点:沈飞民机公司民机生产线) / Visit (Visit Place: Civil Aircraft Production Line of AVIC SAC)

论坛闭幕/Forum Closing









Yes, I / we will participate in CAIIF 2021.

2021 (第十一届)

民用飞机工业国际论坛

11th Annual Civil Aircraft Industry International Forum 2021

5月20日至21日 中国·沈阳 May 20th-21st Shenyang, China

Participation Option		Registration Fee (per Person)	
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1			

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A 2m*3m table booth+3 admission tickets+Document Insert+One-to-one meetings

2 admission tickets, circulate the company's Video on the LED screen in main venue

Branding your company by delivering gift(s) to all participants

before during opening ceremony and during break

Exchange rate is only for reference.

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- The registration fee includes all sessions, luncheon and documentation.
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BY BANK TRANSFER * payment is required within 5 working days on receipt of invoice			
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